

June 26<sup>th</sup>, 2017





# Introduction

#### Welcome

- Today's Agenda:
  - Training Dates
  - Training Locations
  - Training Sign-Ups
  - Training Information
  - How Pilot is Going
  - Level 3 Certs

- Retailor Training plan
- How to Submit UPC's
- Questions







# **Training Dates**

#### **Pilot- Done**

#### **State Wide**

- Training 1 August 22<sup>nd</sup>-23<sup>rd</sup>
  - Helena
  - Helena Training Center Airport
- Training 2 August 29<sup>th</sup>-30<sup>th</sup>
  - Great Falls
  - 201 First Street South, Suite #1

#### **State Wide**

- Training 3 September 6<sup>th</sup>-7<sup>th</sup>
  - Billings
  - 111 North 31st Street
- Training 4 September 12<sup>th</sup>-13<sup>th</sup>
  - Missoula
  - 2677 Palmer, Suite 100





# Training Sign-Ups

- Pilot Area: Done
- State Wide:
  - First come first serve for dates
  - Almost everyone was able to have their first pick
  - State Office did the best they could to fit staff where there was room
  - Prioritized staff members due to space
    - Super User, CPA, RD, AIDE, BPC, Directors
  - Training information will be sent out to staff this week
    - Confirmation of training location, homework, etc.
  - If your agency does not send all staff, it is your responsibility to training them. There is a training verification form that must be submitted to myself to show the training was provided.

# **Training Information**

- There will be a list of hotels that had state rate rooms available sent to each person
  - A block of rooms were made in Missoula due to room rates
- Reimbursement forms will be given out at the training
- PLEASE TRAVEL TOGETHER



### General Reminders

- May want to schedule light the first few weeks of rollout.
- May want to block off time the week before rollout for prep.
  - Update food packages
  - Get materials ready (Food List, Participant Booklet, Cardholder, etc.)
  - Training staff, etc.
  - This was discussed on June's conference call- PLEASE **REVIEW!**

### **Pilot**

- Phase 1 rolled out June 8<sup>th</sup> and 9<sup>th</sup>
- Phase 2 rolled out June 15<sup>th</sup> and 16<sup>th</sup>
- Clinic staff felt it was easier than they thought
- Clinic staff said they felt prepared
- A few hiccups with UPC's Fixed
- Self check outs are not working



### Level 3 Certs

- Purpose is final end-to-end POS testing for eWIC readiness.
- Testing normal transaction procedures, but also will test for anticipated problems.
- Coordinating with POS providers to be on-site during certifications, very effective training strategy.
- Developing strategy for L3 statewide, are seeking contractors to assist.



# Retailor Training Plan

- Training conducted using:
  - Memos 5/8/17, 5/15/17, 5/22/17
  - Conference calls Pilot call 5/19/17, statewide June 23 and late August
  - in-person during L3 certs



# **Retailor Training Topics**

- PLU mapping requirement
- Process for submitting UPC for review
- APL available for system testing
- Explain "rolling MAR"
- Detail steps of the transaction
- Retailer contract amendments to reflect eWIC
- Policy requirements for POS fees and maintenance
- In-store training responsibilities
- Troubleshooting POS issues, who to call with which types of issues



### How to Submit UPC's

#### Required information:

- UPC Code
- Product brand and name
- Product type (cereal, milk etc.)
- Product Size
- Store where product is available
- Submitters contact information
- The front label and the nutrition label of the food request for review
- Two ways to submit:
  - Online fillable form
  - WIC Shopper app (will be discussed on the June conference call)



- "I just printed July, August and September benefits for an infant. We scheduled her next appointment for 9/15/17. If she doesn't use all her paper WIC benefits before that appointment, will those be converted to the card?"
  - No, if any redemption has happened, the participant will have to wait until the next month for the eWIC benefits.



- "When should be we giving out the new food list?"
  - If you are issuing September benefits, you should be giving the "two pager" food list.
  - The new food list booklet will be given to participants starting
    September 14<sup>th</sup>.



- "When exactly will we be able to start putting in the food packages for eWIC?"
  - We want you to wait until the beginning of September.



- "Can we still upload 3 months of benefits on the eWIC card?"
  - Yes, you will still be able to issue 3 months.



- "What is the ETA for the new food list?"
  - The new food list/participant booklet, will be shipped out mid/late August to all agencies.



- "What is the website that the participants will use to access what benefits they will have remaining and to set up their pin?"
  - www.myBNFT.com or 1-844-583-3237
  - You have to set up an account with a email address. We spend time during the 2 day training, showing you the site.



- "What is the roll of the Super User?"
  - Point of contact for State Office and Local Agency Staff
  - Super Users have been attending monthly conference calls
  - Each agency has at least one
  - Must attend eWIC training
  - Will be responsible to train local agency staff that do not attend eWIC training



### **Dates for Calls**

- All calls will be at 9:00AM
- All calls will be WebEx and recorded
- Mostly the last Monday of the month:
  - July 31st
  - August 28<sup>th</sup>
  - September 25<sup>th</sup>



